

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

| | | |
|--|---|------------------------|
| In re: |) | |
| |) | Chapter 11 |
| GWG Holdings, Inc., <i>et al.</i> , ¹ |) | |
| |) | Case No. 22-90032 (MI) |
| Debtors. |) | |
| |) | (Jointly Administered) |

NOTICE OF LIFE INSURANCE PORTFOLIO SALE CLOSING

On October 3, 2023, the United States Bankruptcy Court for the Southern District of Texas entered the Order Authorizing Portfolio Sale (the “Sale Order”) [Docket No. 2208].

On October 13, 2023, the GWG Wind Down Trust closed the sale of its equity interest in Life Recovery Fund, LLC, the owner of the life insurance portfolio.

Houston, TX
Dated: October 14, 2023

/s/ Kristhy M. Peguero
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¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, were: GWG Holdings, Inc. (2607); GWG Life, LLC (6955); GWG Life USA, LLC (5538); GWG DLP Funding IV, LLC (2589); GWG DLP Funding VI, LLC (none); and GWG DLP Funding Holdings VI, LLC (none). Further information regarding the Debtors and these chapter 11 cases is available at the website of the Debtors’ claims and noticing agent: <https://cases.stretto.com/GWGTrust> and <https://gwgholdingstrust.com/>.

Certificate of Service

On October 14, 2023, I caused a copy of this Notice to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

This notice is also being posted on the GWG Trust website at:
<https://gwgholdingstrust.com/>

/s/ Kristhy M. Peguero

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