

**Michael Goldberg, Litigation Trustee**  
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Dear GWG Investors,

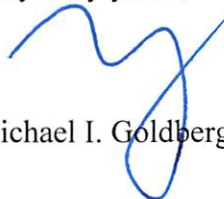
I am the Litigation Trustee of the GWG Litigation Trust (the “Litigation Trust”) and I am responsible for investigating and prosecuting potential claims owned by the Litigation Trust against third parties who may have contributed to GWG’s failure. To that end, I have hired highly respected counsel on a contingency basis to represent the Litigation Trust and we are diligently investigating all potential claims. At this point in time, it is simply too early in the process to know what, if any money will be recovered by the Litigation Trust through litigation. The only thing I can assure you is that we are thoroughly investigating this matter.

Over the past few months, numerous investors have reached out to me inquiring when they will receive their money back because their brokers have assured them they will receive all their money back. To be completely candid, I simply don’t understand how anyone can make any such assurances at this point in time.

To that end, I strongly encourage all GWG investors to consult with their own independent counsel to discuss any potential claims they may have against any third parties who may have recommended this investment to them. This recommendation does not mean I believe you have a viable claim against a third party, but simply means that you should be discussing your particular situation with an independent legal advisor in order to understand your legal rights.

Wishing you a happy and healthy new year.

Very truly yours,



Michael I. Goldberg

MIG/clc