

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: GWG HOLDINGS, INC., <i>et al.</i> ¹ Debtors.
--

Chapter 11

Case No. 22-90032 (MI) (Jointly
Administered)

NOTICE OF HEARINGS

[Relates to ECF Dkt Nos. 2533, 2534, 2535, 2537, 2540]

An evidentiary hearing has been set for **April 11, 2025, at 10:00 a.m. CT** before Judge Marvin Isgur, United States Bankruptcy Judge regarding the following motions:

- *GWG Litigation Trustee's Motion for Entry of an Order Approving Settlement Agreement With Certain D&O Defendants* [Dkt No. 2533]; and
- *Motion of Litigation Trustee and Settling Defendants for Entry of Bar Order in Connection With Settlement of Adversary Proceeding* [Dkt No. 2534].

A hearing has been set for **April 16, 2025, at 2:30 p.m. CT** before Judge Marvin Isgur, United States Bankruptcy Judge regarding the following motions:

- *The Litigation Trustee's Motion for Entry of an Order Approving Settlement Agreement With Whitley Penn LLP* [Dkt No. 2535]
- *GWG Litigation Trustee's Motion for Entry of an Order Approving Settlement Agreement With the Sabes Defendants* [Dkt No. 2537]; and
- *GWG Litigation Trustee's Motion for Entry of an Order Approving Settlement Agreement with Mayer Brown LLP* [Dkt No. 2540].

The hearings will take place in Judge Isgur's courtroom, Courtroom 404, 515 Rusk, Houston, Texas 77002 and by telephone and video conference. You may participate in the hearings

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: GWG Holdings, Inc. (2607); GWG Life, LLC (6955); GWG Life USA, LLC (5538); GWG DLP Funding IV, LLC (2589); GWG DLP Funding VI, LLC (6955); and GWG DLP Funding Holdings VI, LLC (6955). Information regarding these chapter 11 cases is available at www.gwgholdingstrust.com.

either in person or via audio and video connection. For participants not attending in person, audio communication will be by use of the Court’s dial-in facility. You may access the facility at **832-917-1510**. Once connected, you will be asked to enter the conference room number. Judge Isgur’s conference room number is **954554**. Video communication will be by use of the GoToMeeting platform. Connect via the free GoToMeeting application or click the link on Judge Isgur’s home page. The meeting code is “**JudgeIsgur**.” Click the settings icon in the upper right corner and enter your name under the personal information setting. Hearing appearances must be made electronically in advance of both electronic and in person hearings. To make your appearance, click the “Electronic Appearance” link on Judge Isgur’s home page. Select the case name, complete the required fields and click “Submit” to complete your appearance.

Dated: March 12, 2025

REID COLLINS & TSAI LLP

By: /s/ Nathaniel J. Palmer
William T. Reid, IV
Tex. Bar No. 00788817
S.D. Tex. Bar No. 17074
Nathaniel J. Palmer (admitted *pro hac vice*)
Tex. Bar No. 24065864
1301 S. Capital of Texas Hwy
Building C, Suite 300
Austin, Texas 78746
(512) 647-6100
wreid@reidcollins.com
npalmer@reidcollins.com

Counsel for the GWG Litigation Trustee

CERTIFICATE OF SERVICE

I, Nathaniel J. Palmer, certify that on March 12, 2025, I caused a true and correct copy of this Notice of Hearings to be served by the Court’s CM/ECF system and also by service through the claims and noticing agent, Stretto, on all parties entitled to notice.

/s/ Nathaniel J. Palmer
Nathaniel J. Palmer