

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

GWG HOLDINGS, INC., *et al.*¹

Debtors.

Chapter 11

Case No. 22-90032 (MI) (Jointly
Administered)

NOTICE WITH REGARDS TO EXHIBITS

On March 7, 2025, Michael Goldberg, the Trustee of the GWG Litigation Trust filed the following Motions:

1. Motion For Entry of an Order Approving Settlement Agreement with Certain D&O Defendants [ECF Docket #2533];
2. Motion for Entry of an Bar Order in Connection With Settlement of Adversary Proceeding [ECF Docket #2534];
3. Motion for Entry of an Order Approving Settlement Agreement with Whitley Penn LLP [ECF Docket #2535]; and
4. Motion For Entry of an Order Approving Settlement Agreement with the Sabes Defendants [ECF Docket #2537].

Additionally, on March 11, 2025, The Trustee filed a Motion For Entry of an Order Approving Settlement Agreement with Mayer Brown LLP [ECF Docket #2540].

Each of these Motions contained Exhibits. Due to the voluminous nature of the Exhibits to the Motions, the Exhibits are not being served by US Mail.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: GWG Holdings, Inc. (2607); GWG Life, LLC (6955); GWG Life USA, LLC (5538); GWG DLP Funding IV, LLC (2589); GWG DLP Funding VI, LLC (6955); and GWG DLP Funding Holdings VI, LLC (6955). Information regarding these chapter 11 cases is available at www.gwgholdingstrust.com.

The Motions and all Exhibits are available at **no cost** at www.gwgholdingstrust.com, by request to inquiry@gwgholdingstrust.com or by calling 713-654-5150.

Dated: March 12, 2025

REID COLLINS & TSAI LLP

By: /s/ Nathaniel J. Palmer
William T. Reid, IV
Tex. Bar No. 00788817
S.D. Tex. Bar No. 17074
Nathaniel J. Palmer (admitted *pro hac vice*)
Tex. Bar No. 24065864
1301 S. Capital of Texas Hwy
Building C, Suite 300
Austin, Texas 78746
(512) 647-6100
wreid@reidcollins.com
npalmer@reidcollins.com

Counsel for the GWG Litigation Trustee

CERTIFICATE OF SERVICE

I, Nathaniel J. Palmer, certify that on March 12, 2025, I caused a true and correct copy of this Notice of Hearings to be served by the Court's CM/ECF system and also by service through the claims and noticing agent, Stretto, on all parties entitled to notice.

/s/ Nathaniel J. Palmer
Nathaniel J. Palmer