

ENTERED

June 13, 2025

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

GWG HOLDINGS, INC., *et al.*¹

Debtors.

Chapter 11

Case No. 22-90032 (MI) (Jointly
Administered)**ORDER GRANTING MOTION OF LITIGATION TRUSTEE AND SETTling
DEFENDANTS FOR ENTRY OF BAR ORDER IN CONNECTION WITH
SETTLEMENT OF ADVERSARY PROCEEDING
[Relates to Adv. Docket No. 2533]**

Upon consideration of the Motion of Litigation Trustee and Settling Defendants for Entry of Bar Order in Connection with Settlement of Adversary Proceeding (the “**Motion**”)² filed by the Trustee and the Settling Defendants; and the Court having reviewed the Motion, the supporting pleadings, and any responses thereto; and the Court having determined that the legal and factual bases set forth in the Motion entitle the Trustee and the Settling Defendants to the relief granted therein; and after due deliberation and sufficient cause appearing therefore, it is hereby ORDERED that:

1. The Motion is GRANTED in its entirety.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: GWG Holdings, Inc. (2607); GWG Life, LLC (6955); GWG Life USA, LLC (5538); GWG DLP Funding IV, LLC (2589); GWG DLP Funding VI, LLC (6955); and GWG DLP Funding Holdings VI, LLC (6955). The location of Debtor GWG Holdings, Inc.’s principal place of business and the Debtors’ service address is 325 N. St. Paul Street, Suite 2650 Dallas, TX 75201. Further information regarding the Debtors and these chapter 11 cases is available at the website of the Debtors’ claims and noticing agent: <https://donlinrecano.com/gwg>.

² Capitalized terms used but not defined herein have the meaning ascribed in the Motion and/or in the Settlement Agreement (ECF No. 2533-1) (the “**Settlement Agreement**”), attached as an exhibit to the GWG Litigation Trustee’s Motion for Entry of an Order Approving Settlement Agreement (ECF No. 2533) (the “**9019 Motion**”).

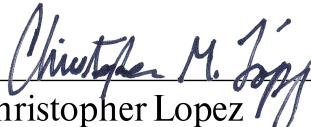
2. Pursuant to the Confirmation Order and Plan, the Trustee has the exclusive right to prosecute claims and seek to recover for alleged injuries to GWG.

3. Upon the Effective Date, the Court permanently bars, restrains, and enjoins all non-Parties to the Settlement Agreement from directly, indirectly, or through a third party instituting, reinstituting, intervening in, initiating, commencing, maintaining, continuing, filing, encouraging, soliciting, supporting, participating in, collaborating in, or otherwise prosecuting, against any of the Settling Defendants or any of the Released Defendants Releasees, any action, lawsuit, cause of action, liability, claim, investigation, demand, levy, complaint, or proceeding of any nature (with the exception of any claims or demands for contractual indemnification, including but not limited to indemnification rights pursuant to corporate articles of incorporation or bylaws) in any forum that (i) in any way relates to, is based upon, arises from or is connected with the allegations in the Trust Action and/or the allegations in the Class Action, and (ii) seeks to hold any of the Settling Defendants or any of the Released Defendants Releasees liable or responsible for alleged injuries to GWG or its estate. Nothing in this paragraph precludes any third party from asserting any direct claims for any injuries that the third party itself suffered.

4. This Order does not prevent any non-Party who is now or is in the future alleged to be responsible for any portion of the alleged injuries in the Trust Action and/or the Class Action from seeking a settlement credit or other reduction in any judgment obtained against such non-Party to the extent provided for under applicable law.

5. The Court shall retain jurisdiction to hear and determine all matters arising from the implementation, interpretation, or enforcement of this Order.

Signed: June 13, 2025



Christopher Lopez
United States Bankruptcy Judge