

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

GWG HOLDINGS, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 22-90032 (MI) (Jointly  
Administered)

**NOTICE CONCERNING EXHIBITS**

On October 3, 2025, Michael Goldberg, the Trustee of the GWG Litigation Trust filed the following Motions in the above-captioned matter:

1. Motion for Entry of an Order Approving Settlement Agreement with Richards, Layton & Finger, P.A. [ECF No. 2749] (“RLF Settlement Motion”);
2. Motion for Entry of an Order Approving Settlement Agreement with Beneficient [ECF No. 2750]; and
3. Motion for Entry of an Order Approving Settlement Agreement with Paul Capital Advisors, LLC and Its Affiliates [ECF No. 2751] (“PCA Settlement Motion”).

Additionally, on October 3, 2025, the Trustee filed a Motion for Entry of an Order Approving Settlement Agreement with Jackson Walker in *In re Professional Fee Matters Concerning the Jackson Walker Law Firm*, Civ. No. 4:23-cv-04787 (S.D. Tex.) [ECF No. 100] (“JW Settlement Motion”).

Each of these Motions contained Exhibits. Exhibits B and C to the RLF Settlement Motion, PCA Settlement Motion, and JW Settlement Motion are identical, and only one copy of such

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, were: GWG Holdings, Inc. (2607); GWG Life, LLC (6955); GWG Life USA, LLC (5538); GWG DLP Funding IV, LLC (2589); GWG DLP Funding VI, LLC (6955); and GWG DLP Funding Holdings VI, LLC (6955). Information regarding these chapter 11 cases is available at [www.gwgholdingstrust.com](http://www.gwgholdingstrust.com).

Exhibits B and C will be served by US Mail. Due to the voluminous nature of the other Exhibits to the Motions, all other Exhibits are not being served by US Mail.

The Motions and all Exhibits are available at **no cost** at [www.gwgholdingstrust.com](http://www.gwgholdingstrust.com), by request to [inquiry@gwgholdingstrust.com](mailto:inquiry@gwgholdingstrust.com), or by calling 713-654-5150.

**Dated:** October 3, 2025

**REID COLLINS & TSAI LLP**

By: /s/ Nathaniel J. Palmer  
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*Counsel for the GWG Litigation Trustee*

**CERTIFICATE OF SERVICE**

I, Nathaniel J. Palmer, certify that on October 3, 2025, I caused a true and correct copy of this Notice of Hearings to be served by the Court's CM/ECF system and also by service through the claims and noticing agent, Stretto, on all parties entitled to notice.

/s/ Nathaniel J. Palmer  
Nathaniel J. Palmer