

**IN THE UNITED STATES DISTRICT COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

PROFESSIONAL FEE MATTERS  
CONCERNING THE JACKSON WALKER  
LAW FIRM

Civil Action No. 4:23-cv-04787

**NOTICE CONCERNING EXHIBITS**

On October 3, 2025, Michael Goldberg, the Trustee of the GWG Litigation Trust filed a Motion For Entry of an Order Approving Settlement Agreement with Jackson Walker in the above-captioned matter [ECF No. 100] (the “JW Settlement Motion”).

Additionally, on October 3, 2025, the Trustee filed the following Motions in *In re GWG Holdings, Inc.*, Case No. 22-90032 (Bankr. S.D. Tex.):

1. Motion For Entry of an Order Approving Settlement Agreement with Richards, Layton & Finger, P.A. [ECF No. 2749] (“RLF Settlement Motion”);
2. Motion for Entry of an Order Approving Settlement Agreement with Beneficient [ECF No. 2750]; and
3. Motion for Entry of an Order Approving Settlement Agreement with Paul Capital Advisors, LLC and Its Affiliates [ECF No. 2751] (“PCA Settlement Motion”).

Each of these Motions contained Exhibits. Exhibits B and C to the JW Settlement Motion, RLF Settlement Motion, and PCA Settlement Motion are identical, and only one copy of such Exhibits B and C will be served by US Mail. Due to the voluminous nature of the other Exhibits to the Motions, all other Exhibits are not being served by US Mail.

The Motions and all Exhibits are available at **no cost** at [www.gwgholdingstrust.com](http://www.gwgholdingstrust.com), by request to [inquiry@gwgholdingstrust.com](mailto:inquiry@gwgholdingstrust.com), or by calling 713-654-5150.

**Dated:** October 3, 2025

**REID COLLINS & TSAI LLP**

By: /s/ Nathaniel J. Palmer  
William T. Reid, IV  
Tex. Bar No. 00788817  
S.D. Tex. Bar No. 17074  
Nathaniel J. Palmer (admitted *pro hac vice*)  
Tex. Bar No. 24065864  
1301 S. Capital of Texas Hwy  
Building C, Suite 300  
Austin, Texas 78746  
(512) 647-6100  
wreid@reidcollins.com  
npalmer@reidcollins.com

*Counsel for the GWG Litigation Trustee*

**CERTIFICATE OF SERVICE**

I, Nathaniel J. Palmer, certify that on October 3, 2025, I caused a true and correct copy of this Notice of Hearings to be served by the Court's CM/ECF system and also by service through the claims and noticing agent, Stretto, on all parties entitled to notice.

/s/ Nathaniel J. Palmer  
Nathaniel J. Palmer